

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

TEHUM CARE SERVICES, INC.,¹

Debtor.

Chapter 11

Case No. 23-90086 (CML)

Re: Dkt. Nos. 1506 & 1260

JOINT NOTICE OF APPEAL

PLEASE TAKE NOTICE that the Official Committee of Tort Claimants (the “TCC”), together with Elizabeth Frederick, Paris Morgan, Aanda Slocum, and LaTanda Smith hereby appeal to the United States District Court for the Southern District of Texas pursuant to 28 U.S.C. § 158 and Rules 8002, 8003, and 8004 of the Federal Rules of Bankruptcy Procedure from the order (Dkt. No. 1506) (the “Order”) (attached hereto as **Exhibit 1**) denying the *Motion of the Official Committee of Tort Claimants and Certain Tort Claimants for Structured Dismissal of Chapter 11 Case* (Dkt. No. 1260) (the “Motion”), entered on April 11, 2024, by the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”).² The TCC, Elizabeth Frederick, Paris Morgan, Aanda Slocum, and LaTanda Smith submit this Notice of Appeal in conformity with Bankruptcy Form B417A.

Part 1: Identify the Appellant(s)

1. **Name(s) of Appellants:** The Official Committee of Tort Claimants, Elizabeth Frederick, Paris Morgan, Aanda Slocum, and LaTanda Smith.

¹ The last four digits of the Debtor’s federal tax identification number is 8853. The Debtor’s service address is: 205 Powell Place, Suite 104, Brentwood, Tennessee 37027.

² Concurrently herewith, the Appellants are filing the *Motion of the Official Committee of Tort Claimants, Elizabeth Frederick, Paris Morgan, Aanda Slocum, and Latanda Smith for (I) Leave of the Court to Appeal the Bankruptcy Court’s Order Denying the Motion Dismiss and (II) Certification of Direct Appeal to the United States Court of Appeals for the Fifth Circuit*, attached hereto as **Exhibit 2**.

2. Position of Appellants in the Bankruptcy Case that Is Subject of this Appeal:

The Official Committee of Tort Claimants appointed by the United States Trustee on November 11, 2023, in above-referenced chapter 11 case and certain individuals asserting personal injury and wrongful death claims in above-referenced chapter 11 case.

Part 2: Identify the Subject of this Appeal

1. Describe the Judgment—or the Appealable Order or Decree—from which the Appeal is taken: Each and every part of the Order attached hereto as Exhibit 1, including the April 11, 2024, transcript of the Bankruptcy Court’s oral ruling on the Motion.

2. State the Date on which the Judgment—or the Appealable Order or Decree—was Entered: The Order was issued on April 11, 2024.

Part 3: Identify the Other Parties to the Appeal

List the names of all parties to the judgment—or the appealable order or decree—from which the appeal is taken and the names, addresses, and telephone numbers of their attorneys (attach additional pages if necessary):

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Part 4: Optional Election to Have Appeal Heard by District Court (applicable only in certain Districts)

N/A.

Part 5: Signature

/s/ Eric R. Goodman

Signature of attorney for appellant(s)

Date: April 24, 2024

/s/ James Slater

Signature of attorney for appellant(s)

Date: April 24, 2024

/s/ Adam B. Nach

Signature of attorney for appellant(s)

Date: April 24, 2024

/s/ Jason Wallace

Signature of attorney for appellant(s)

Date: April 24, 2024

Dated: April 24, 2024
New York, New York

/s/ Eric R. Goodman

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